

Consolidated income statement

KSEK	Jan-Mars 2022	Jan-Mars 2021
Revenue Triona group	60 170	39 495
Revenue hardware	5 130	424
Revenue Subcontractors	3 761	2 180
Total revenues	69 062	42 099
Operating expenses		
Purchase of hardware	-4 366	-653
Project and subcontracting costs	-7 899	-2 663
Personnel costs	-44 307	-35 543
Other external costs	-4 995	-4 409
Depreciation and amortization of goodwill, tangible and intangible assets	-2 581	-1 052
Operating profit before financial items	4 914	-2 221
Results from financial investments	-182	-5
Profit after financial items	4 732	-2 227
Taxes	-1 076	346
Net profit for the period	3 656	-1 881

Consolidated balance sheet

KSEK	2022-03-31	2021-03-31
Fixed assets		
<i>Intangible assets</i>		
Developed software	39 802	1 171
Goodwill	20 274	15 151
<i>Tangible assets</i>		
Equipment	5 739	1 962
<i>Financial assets</i>		
Other securities held as fixed assets	611	365
Deferred tax	52	495
Total fixed assets	66 477	19 144
Current assets		
Inventories	1 208	1 552
Accounts receivable	55 180	41 931
Other receivables	1 642	1 205
Income taxes recoverable	1 763	284
Prepaid expenses and accrued income	3 562	4 031
Short term Investments	101	96
Cash and bank balances	31 614	29 742
Total current assets	95 070	78 840
Total assets	161 547	97 984

Consolidated balance sheet

KSEK	2022-03-31	2021-03-31
Equity and liabilities		
<i>Equity</i>		
Share capital	1 115	1 115
Other equity including profit for the year	57 455	53 188
Total equity for the shareholders in the Company	58 570	54 303
Total equity	58 570	54 303
Provisions		
Provisions for taxes	220	41
Other provisions	1 106	0
Total provisions	1 327	41
Long-term liabilities		
Long-term interest bearing liabilities	15 000	0
Total long-term liabilities	15 000	0
Current liabilities		
Current interest bearing liabilities	19 000	0
Advance payments from customers	7 754	7 244
Accounts payable	9 763	3 579
Current tax liability	1 309	0
Other liabilities	13 599	11 733
Accrued expenses and deferred income	35 224	21 083
Total current liabilities	86 650	43 639
Total equity and liabilities	161 547	97 983

Consolidated cash flow statement

	Jan-Mars	Jan-Mars
KSEK	2022	2021
Operating activities		
Operating profit	4 914	-2 221
Reversal of non-cash items		
- Depreciation and amortization of fixed assets	2 581	1 051
Interest received	1	1
Interest paid	-183	-7
Income tax paid	-1453	-1528
Changes from operating activities before working capital	5 860	-2 704
Working capital		
Inventories (+ decrease)	784	-756
Accounts receivable (+ decrease)	-22 038	-6 490
Other current receivables (+ decrease)	-101	459
Accounts payable (+ increase)	3 539	593
Other current liabilities (+ increase)	22 874	6 610
Cash flow from operating activities	10 918	-2 288
Investing activities		
Aquisition of intangible assets	-48 511	0
Purchase of tangible assets	-561	-328
Aquisition of shares and operations		-4 000
Cash flow from investing activities	-49 072	-4 328
Financing activities		
Repayment/amortization of loan	-1000	0
Cash flow for the period	-39 154	-6 616
Cash and cash equivalent at the beginning of the period	70 358	35 206
Exchange rate differences in cash and cash equivalent	511	1 247
Cash and cash equivalents at the end of the period	31 715	29 837

	Jan-Mars 2022	Jan-Mars 2021
Change in equity, KSEK		
OB Equity 2022-01-01 (2021-01-01)	54 403	55 199
Dividend	0	0
Translation difference	512	986
Profit for the period	3 656	-1 881
Equity 2022-03-31 (2021-03-31)	58 571	54 304
Consolidated key ratios		
EBITA (KSEK)	7 192	-1 324
Operating margin, EBITA (%)	10,4%	-3,1%
EBIT (KSEK)	4 914	-2 221
Operating margin, EBIT (%)	7,1%	-5,3%
Profit margin (%)	6,9%	-5,3%
Consolidated financial summary		
Liquid assets (MSEK)	31,7	29,8
Equity (MSEK)	58,6	54,3
Equity ratio (%)	36,3%	55,4%
Liquid ratio (%)	108%	177%
Consolidated employees		
Employees as at period end (numbers)	187	157
Annual employees for the full period (numbers)	182	154
Revenue/Employee (KSEK)	379	273
Operating profit or loss/employee (KSEK)	27	-14
Employee turnover (%)	2,7%	5,7%
Sickness absence (%)	4,5%	3,8%
Share in Triona AB		
Number of shares at the end of the period (units)	5 577 080	5 577 080
Earnings per share Triona AB (SEK)	0,66	-0,34
Equity per share Triona AB (SEK)	10,50	9,74

Definitions

EBITA	Result before amortization and write-downs of intangible assets.
EBIT	Operating profit before financial items and tax.
Operating margin	EBIT in percent of net sales.
Profit margin	Profit/loss before tax in percent of total revenue.
Liquid assets	The group's total monetary balances in terms of cash; cash, bank accounts, short term Investments, etc.
Equity	Reported equity and untaxed reserves after deferred tax deduction to current tax rate.
Equity ratio	Equity in percent of total assets.
Liquid ratio	Current assets excluding inventory in percent of current liabilities.
Annual employees	Refers to the number of employees measured in contracted time and fulltime positions.
Earnings per share	Profit after tax attributable to parent company's shareholders/total amount outstanding shares.
Equity per share	Equity attributable to the parent company's shareholders /total amount of outstanding shares.