

Consolidated income statement

KSEK	Jan-June 2021	Jan-June 2020	April-June 2021	April-June 2020
Revenue Triona group	82 798	83 721	43 303	41 053
Revenue hardware	3 351	2 480	2 927	1 997
Revenue Subcontractors	4 332	4 729	2 152	1 786
Total revenues	90 481	90 929	48 382	44 837
Operating expenses				
Purchase of hardware	-2 629	-2 006	-1 977	-1 163
Project and subcontracting costs	-5 206	-5 829	-2 542	-2 631
Personnel costs	-73 280	-70 332	-37 737	-35 593
Other external costs	-8 696	-7 787	-4 287	-3 434
Depreciation and amortization of goodwill, tangible and intangible assets	-2 115	-1 743	-1 063	-878
Operating profit before financial items	-1 445	3 231	776	1 137
Results from financial investments	-23	-25	-17	-11
Profit after financial items	-1 468	3 206	759	1 126
Taxes	57	-985	-289	-313
Net profit for the period	-1 411	2 221	470	812

Consolidated balance sheet

KSEK	2021-06-30	2020-06-30
Fixed assets		
<i>Intangible assets</i>		
Developed software	1 091	1 356
Goodwill	14 301	13 293
<i>Tangible assets</i>		
Equipment	5 172	1 257
<i>Financial assets</i>		
Other securities held as fixed assets	354	344
Deferred tax	283	68
Total fixed assets	21 201	16 318
Current assets		
Inventories	287	755
Accounts receivable	43 558	36 744
Other receivables	975	1 026
Income taxes recoverable	394	52
Prepaid expenses and accrued income	2 288	4 047
Short term Investments	93	94
Cash and bank balances	26 364	40 754
Total current assets	73 958	83 470
Total assets	95 159	99 788

Consolidated balance sheet

KSEK	2021-06-30	2020-06-30
Equity and liabilities		
<i>Equity</i>		
Share capital	1 115	1 115
Other equity including profit for the year	47 544	61 607
Total equity for the shareholders in the Company	48 659	62 722
Total equity	48 659	62 722
Provisions		
Provisions for taxes	41	43
Total provisions	41	43
Current liabilities		
Advance payments from customers	5 420	5 612
Accounts payable	3 056	2 123
Current tax liability	587	2 075
Other liabilities	10 957	9 608
Accrued expenses and deferred income	26 439	17 604
Total current liabilities	46 459	37 023
Total equity and liabilities	95 159	99 788

Consolidated cash flow statement

	Jan-June	Jan-June
KSEK	2021	2020
Operating activities		
Operating profit	-1 445	3 231
Reversal of non-cash items		
- Depreciation and amortization of fixed assets	2 115	1 743
Interest received	2	0
Interest paid	-25	-25
Income tax paid	-1 130	545
Changes from operating activities before working capital	-483	5 494
Working capital		
Inventories (+ decrease)	509	-345
Accounts receivable (+ decrease)	-8 318	382
Other current receivables (+ decrease)	2 366	645
Accounts payable (+ increase)	95	-966
Other current liabilities (+ increase)	9 675	8 525
Cash flow from operating activities	3 844	13 735
Investing activities		
Purchase of tangible asses	-3 726	-35
Aquisition of shares and operations	-4 000	0
Cash flow from investing activities	-7 726	-35
Financing activities		
New loans	-5 577	0
Cash flow from financing activities	-5 577	0
Cash flow for the year	-9 459	13 700
Cash and cash equivalent at the beginning of the year	35 206	28 421
Exchange rate differences in cash and cash equivalent	709	-1 274
Cash and cash equivalents at the end of the year	26 456	40 847

	Jan-June 2021	Jan-June 2020
Change in equity, KSEK		
OB Equity 2021-01-01 (2020-01-01)	55 199	61 918
Dividend	-5 577	0
Translation difference	448	-1 417
Profit for the period	-1 411	2 221
Equity 2021-06-30 (2020-06-30)	48 659	62 722
Consolidated key ratios		
EBITA (KSEK)	351	4 731
EBIT (KSEK)	-1 445	3 231
Operating margin (%)	neg	3,6%
Profit margin (%)	neg	3,5%
Consolidated financial summary		
Liquid assets (MSEK)	26,5	40,8
Equity (MSEK)	48,7	62,7
Equity ratio (%)	51%	63%
Liquid ratio (%)	159%	223%
Consolidated employees		
Employees as at period end (numbers)	159	153
Annual employees for the full period (numbers)	154	149
Revenue/Employee (KSEK)	588	610
Operating profit or loss/employee (KSEK)	-9	22
Employee turnover (%)	6,9%	4,6%
Sickness absence (%)	3,7%	2,9%
Share in Triona AB		
Number of shares at the end of the period (units)	5 577 080	5 577 080
Earnings per share Triona AB (SEK)	-0,25	0,40
Equity per share Triona AB (SEK)	8,72	11,25

Definitions

EBITA	Result before amortization and write-downs of intangible assets.
EBIT	Results before financial costs and tax.
Equity	Reported equity and untaxed reserves after deferred tax deduction to current tax rate.
Equity per share	Equity attributable to the parent company's shareholders /total amount of outstanding shares.
Acid test ratio	Current assets excluding inventory in percent of current liabilities.
Net cash	The group's total monetary balances in terms of cash; cash, bank accounts, postal- and bankgiro, received checks, money order, etc.
Operating margin	EBIT in percent of net sales.
Financial strength	Equity in percent of total assets.
Profit	Profit/loss after financial items but before tax.
Profit margin	Profit/loss before tax in percent of net sales.
Annual employee	Refers to the number of employees measured in contracted time and fulltime positions.
Profit per share after tax	Profit after tax attributable to parent company's shareholders/total amount outstanding shares.