

Consolidated income statement

KSEK	Jan-June 2022	Jan-June 2021	April-June 2022	April-June 2021
Product related revenue	68 823	37 291	33 324	19 672
Services	54 460	47 512	26 903	24 870
Operations, third party revenue and others	2 072	1 771	964	632
Hardware, sale and lease revenue	9 987	3 907	5 089	3 208
Total revenues	135 342	90 481	66 281	48 382
Operating expenses				
Purchase of hardware	-7 643	-2 629	-3 277	-1 977
Project and subcontracting costs	-15 090	-5 206	-7 191	-2 542
Personnel costs	-90 186	-73 280	-45 879	-37 737
Other operating expenses	-10 893	-8 696	-5 898	-4 287
Depreciation and amortization of goodwill, tangible and intangible assets	-5 170	-2 115	-2 590	-1 063
Operating profit before financial items	6 359	-1 445	1 445	776
Results from financial investments	-390	-23	-208	-17
Profit after financial items	5 969	-1 468	1 237	759
Taxes	-1 433	57	-356	-289
Net profit for the period	4 537	-1 411	881	470

Consolidated balance sheet

KSEK	2022-06-30	2021-06-30
Fixed assets		
<i>Intangible assets</i>		
Developed software	38 510	1 091
Goodwill	19 297	14 301
<i>Tangible assets</i>		
Equipment	5 697	5 172
<i>Financial assets</i>		
Other securities held as fixed assets	2 382	354
Deferred tax	50	283
Total fixed assets	65 936	21 201
Current assets		
Inventories	2 150	287
Accounts receivable	45 727	43 558
Other receivables	1 260	975
Income taxes recoverable	440	394
Prepaid expenses and accrued income	4 713	2 288
Short term Investments	97	93
Cash and bank balances	20 302	26 364
Total current assets	74 688	73 958
Total assets	140 625	95 159

Consolidated balance sheet

KSEK	2022-06-30	2021-06-30
Equity and liabilities		
<i>Equity</i>		
Share capital	1 115	1 115
Other equity including profit for the year	57 564	47 544
Total equity for the shareholders in the Company	58 679	48 659
Total equity	58 679	48 659
Provisions		
Provisions for taxes	220	41
Other provisions	1 151	0
Total provisions	1 372	41
Long-term liabilities		
Long-term interest bearing liabilities	14 000	0
Other long-term liability	0	0
Total long-term liabilities	14 000	0
Current liabilities		
Short-term interest bearing liabilities	4 000	0
Advance payments from customers	5 904	5 420
Accounts payable	8 226	3 056
Current tax liability	1 447	587
Other liabilities	12 135	10 957
Accrued expenses and deferred income	34 862	26 439
Total current liabilities	66 574	46 459
Total equity and liabilities	140 625	95 159

Consolidated cash flow statement

	Jan-June	Jan-June
KSEK	2022	2021
Operating activities		
Operating profit	6 359	-1445
Reversal of non-cash items		
- Depreciation and amortization of fixed assets	5 170	2 115
- Other provisions	45	0
Interest received	4	2
Interest paid	-394	-25
Income tax paid	-288	-1130
Changes from operating activities before working capital	10 896	-483
Working capital		
Inventories (+ decrease)	-158	509
Accounts receivable (+ decrease)	-12 853	-8 318
Other current receivables (+ decrease)	-946	2 366
Accounts payable (+ increase)	2 034	95
Other current liabilities (+ increase)	19 544	9 675
Cash flow from operating activities	18 517	3 844
Investing activities		
Aquisition of intangible assets	-48 511	-
Purchase of tangible assets	-913	-3 726
Aquisition of shares and operations		-4 000
Increase/decrease of financial investments	-1811	-
Cash flow from investing activities	-51 235	-7 726
Financing activities		
Issue of new shares	1211	0
Repayment/amortization of loan	-17 000	-
Dividend paid	-1394	-5 577
Cash flow from financing activities	-17 183	-5 577
Cash flow for the period	-49 901	-9 459
Cash and cash equivalent at the beginning of the period	70 358	35 206
Exchange rate differences in cash and cash equivalent	-58	709
Cash and cash equivalents at the end of the period	20 399	26 456

	Jan-June 2022	Jan-June 2021
Change in equity, KSEK		
OB Equity 2022-01-01 (2021-01-01)	54 403	55 199
Issue of new shares	1 211	0
Dividend	-1 394	-5 577
Translation difference	-78	448
Profit for the period	4 537	-1 411
Equity 2022-06-30 (2021-06-30)	58 679	48 659
Consolidated key ratios		
EBITA (KSEK)	11 015	351
Operating margin, EBITA (%)	8,1%	0,4%
EBIT (KSEK)	6 359	-1 445
Operating margin, EBIT (%)	4,7%	neg
Profit margin (%)	4,4%	neg
Consolidated financial summary		
Liquid assets (MSEK)	20,4	26,5
Equity (MSEK)	58,7	48,7
Equity ratio (%)	41,7%	51,1%
Liquid ratio (%)	109%	159%
Consolidated employees		
Employees as at period end (numbers)	194	159
Annual employees for the full period (numbers)	185	154
Revenue/Employee (KSEK)	732	588
Operating profit or loss/employee (KSEK)	34	-9
Employee turnover (%)	4,1%	6,9%
Sickness absence (%)	4,7%	3,7%
Share in Triona AB		
Number of shares at the end of the period (units)	5 611 680	5 577 080
Earnings per share Triona AB (SEK)	0,81	-0,25
Equity per share Triona AB (SEK)	10,46	8,72

Definitions

EBITA	Result before amortization and write-downs of intangible assets.
EBIT	Operating profit before financial items and tax.
Operating margin	EBIT in percent of net sales.
Profit margin	Profit/loss before tax in percent of total revenue.
Liquid assets	The group's total monetary balances in terms of cash; cash, bank accounts, short term Investments, etc.
Equity	Reported equity and untaxed reserves after deferred tax deduction to current tax rate.
Equity ratio	Equity in percent of total assets.
Liquid ratio	Current assets excluding inventory in percent of current liabilities.
Annual employees	Refers to the number of employees measured in contracted time and fulltime positions.
Earnings per share	Profit after tax attributable to parent company's shareholders/total amount outstanding shares.
Equity per share	Equity attributable to the parent company's shareholders /total amount of outstanding shares.